



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29974	+64	+0.21
NIFTY	9265	+27	+0.30

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.85	+1.48
HDFCBANK	75.71	-0.39
ICICIBK	8.64	-0.80
INFY	15.36	-0.19
TATAMOTOR	35.82	+1.19
WIPRO	10.14	+1.40

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+340
FIIs Index Future	+634
FIIs Index Options	-97
FIIs Stock Future	-291
FIIs Stock Options	+47
DII's Eq (Provisional)	-194

CURRENCY

RBI RATE	05-APR-2017
RUPEE - \$	65.0438
EURO	69.4017
YEN 100	58.7600
GBP	80.8755

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20648	-41	-0.20
NASDAQ	5864	-34	-0.58
NIKKEI	18626	-238	-1.26
HANG SENG	24238	-161	-0.66
SGX NIFTY	9237	-50	-0.55

WORLD COMMODITIES

FUTURE		
CRUDE	50.87	-0.28
NATURAL GAS	3.269	+0.003
GOLD	1257.4	+8.90
SILVER	18.265	+0.078
COPPER	2.6700	-0.0100

WORLD EVENTS

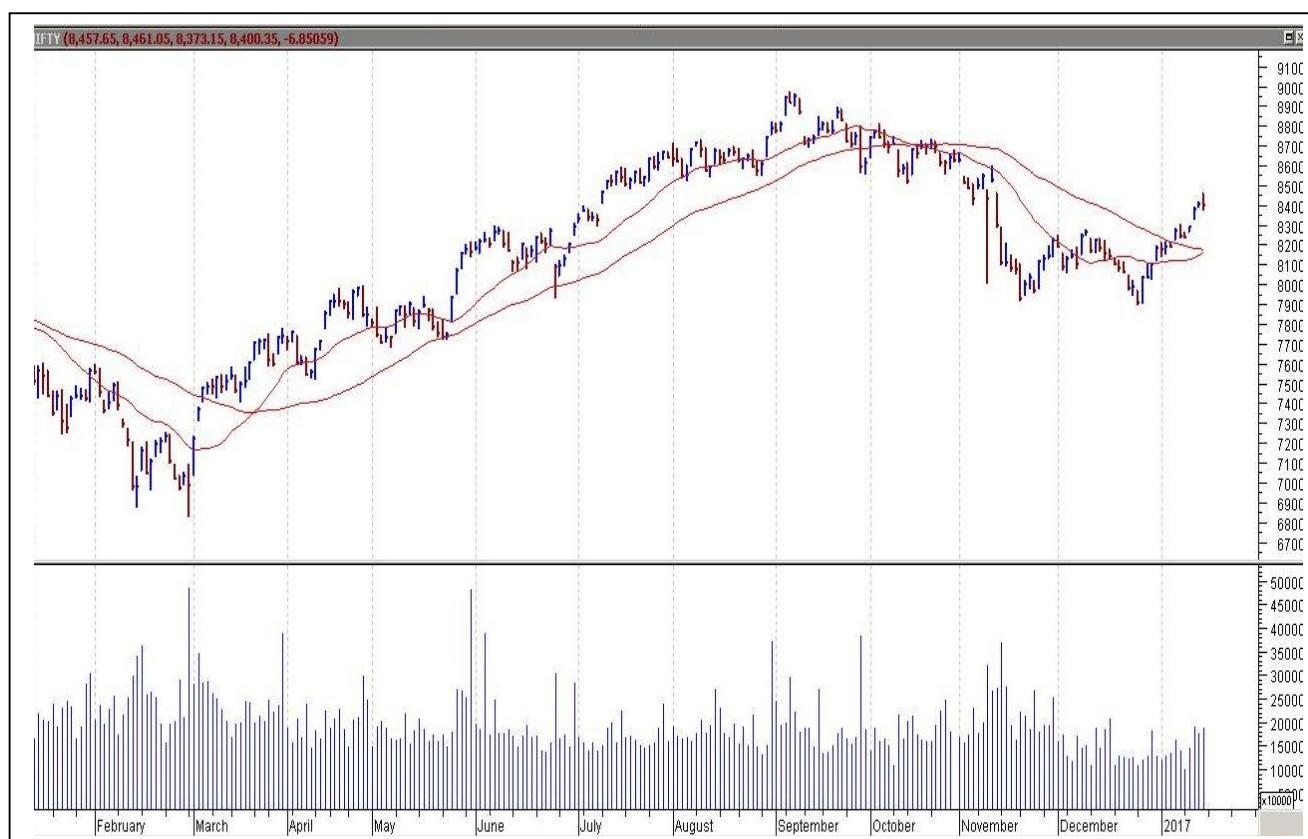
- US : Unemployment Claims
- UK: NIL

TOP STORY

- March Auto Sales: Tata Motors JLR UK Sales (GU)34.4% At 32,105 Vs 23,893 Units (YoY).
- Phoenix Mills Canada Pension Plan Investment Board and The Phoenix Mills Limited Announce Strategic Investment Platform for Retail Real Estate Properties in India.
- Sudhir Mathur-Cairn India Cairn-Vedanta Merger May Be Completed In Next 1-2 Weeks With RBI Approval.
- Bharat Forge In Focus, N America Class 8 Orders Up 41% At 22,800 Units YoY.
- Sun Pharma: Taro Gets US FDA Nod For Tazarotene Cream (Used To Treat Plaque Psoriasis In Adults).
- M&M Launched JIVO – a new small tractor platform.
- Adani Power - Adani's coal mine project in Australia granted water license.
- Ansal Housing - India Ratings & Research downgrades to non-cooperating category.



NIFTY CHART



MARKET COMMENTARY

Indian stock markets sustained the joy of closing in the positive territory for the second successive session on Wednesday after the frontline equity gained around quarter percent and settled at record closing highs. Sentiments got some support after government exceeded the tax collection estimates for 2016-17 fiscal at Rs 17.10 lakh crore, indicating that it should be able to meet the fiscal deficit target for the year. While direct tax mop-up during the April-March period grew 14.2% at Rs 8.47 lakh crore, indirect tax kitty swelled by 22% over last year to Rs 8.63 lakh crore. For today's trade Nifty likely to trade in the range between 9295 – 9245.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9265	9245	9235	9215	9175	9285	9295	9315	9345
USDINR	65.11	65.05	65	64.9	64.8	65.2	65.25	65.3	65.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANSALAPI	QVT MAURITIUS WEST FUND	S	1,250,000	16.06
CENTRUM	ISHBHOO MI FABTRADERS PRIVATE LIMITED	S	4,232,652	38.08
PRAKASH	ELARA CAPITAL PLC (FCCB)	S	1,006,960	81.2
SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	S	93,512	40.35
SAL	ROSHANI NEETISH DOSHI	S	65,500	40.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANSALAPI	QVT MAURITIUS WEST FUND	SELL	1018750	16.06
BALAJITELE	VANDERBILT UNIVERSITY	BUY	554030	104.69
EMAMIINFRA	EAST INDIA SECURITIES LTD	SELL	387614	94.98
SELAN	AMIT GOEL	SELL	83757	191.56
SHANKARA	ASHOKA PTE LIMITED	BUY	400221	586.6

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INFIBEAM ,IBREALEST

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1470	1457	1443	1467	1480	1491
ADANI PORTS	358	348	337	353	364	370
AMBUJACEM	239	237	235	238	240	242
ASIANPAINT	1083	1069	1056	1082	1095	1108
AUROPHARMA	678	669	661	678	686	695
AXISBANK	508	501	494	506	513	518
BAJAJ-AUTO	2761	2744	2727	2772	2788	2816
BANKBARODA	175	172	170	174	177	179
BHARTIARTL	345	340	335	344	348	352
BHEL	171	167	163	170	174	176
BOSCH LTD	22899	22629	22359	22889	23160	23420
BPCL	638	632	625	637	644	650
CIPLA	593	588	582	596	601	609
COALINDIA	290	288	285	292	295	299
DRREDDY	2741	2686	2631	2728	2783	2825
EICHERMOT	25765	25522	25278	25666	25910	26055
GAIL	382	379	375	383	386	391
GRASIM	1065	1052	1039	1065	1078	1091
HCLTECH	851	842	833	855	864	878
HDFC	1490	1475	1459	1502	1518	1546
HDFCBANK	1432	1424	1417	1435	1443	1454
HEROMOTOCO	3198	3181	3165	3207	3224	3250
HINDALCO	198	195	192	197	200	202
HINDUNILVR	935	923	911	930	942	950
ICICIBANK	285	283	281	285	287	288
IDEA	88	86	84	87	89	90
INDUSINDBK	1401	1393	1386	1401	1408	1416
INFRA TEL	338	330	322	337	345	352
INFY	996	990	983	997	1004	1012
ITC	279	277	274	280	282	286
KOTAKBANK	890	879	869	888	898	907
LT	1696	1663	1629	1681	1715	1734
LUPIN	1455	1444	1434	1451	1461	1468
M&M	1291	1276	1261	1285	1300	1309
MARUTI	6342	6156	5970	6257	6444	6545
NTPC	167	165	163	166	168	170
ONGC	186	185	184	186	187	188
POWERGRID	195	194	192	196	197	199
RELIANCE	1415	1391	1366	1404	1429	1442
SBIN	297	292	286	295	301	304
SUNPHARMA	691	686	681	691	696	702
TATAMOTORS	474	469	464	472	477	480
TATAMTRDVR	285	282	278	284	288	290
TATAPOWER	88	87	87	89	89	90
TATASTEEL	493	487	481	493	499	504
TCS	2401	2391	2380	2405	2416	2430
TECHM	447	443	439	450	454	461
ULTRACEMCO	4081	4043	4004	4066	4105	4128
WIPRO	511	505	498	508	514	518
YESBANK	1568	1546	1524	1558	1580	1592
ZEEL	544	532	520	539	550	557



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/34561: Listing of Equity Shares of Nagarjuna Agrichem Limited (New Listing). This circular shall be effective from April 07, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
SKFINDIA	6-Apr-17	Buy Back
VSSL	7-Apr-17	Rights 2:3 @ Premium Rs 40/-
VBL	7-Apr-17	Annual General Meeting
LINDEINDIA	7-Apr-17	Annual General Meeting/Dividend Re 0.75 Per Share
MINDTREE	7-Apr-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
MOLDTKPAC	10-Apr-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
COLPAL	10-Apr-17	Interim Dividend Rs 3/- Per Share (Record Date Revised)
VEDL	11-Apr-17	Interim Dividend Rs 17.70 Per Share
INDNIPPON	11-Apr-17	Interim Dividend Rs 6/- Per Share
KSBPUMPS	12-Apr-17	Annual General Meeting/Dividend - Rs 5.50 Per Share
FAGBEARING	12-Apr-17	Dividend - Rs 12/- Per Share
OFSS	19-Apr-17	Interim Dividend Rs 170 Per Share
MAHINDCIE	19-Apr-17	Annual General Meeting
FOSECOIND	20-Apr-17	Dividend - Rs 7/- Per Share
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
RAIN	26-Apr-17	Annual General Meeting

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1222/\$1191 & Resistance = \$1275/\$1311.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Rise on Jobs Data as Oil, Dollar Gain: Markets Wrap: - U.S. stocks rose after a private report showed the fastest pace of American hiring since 2014, while crude extended its advance. The dollar and Treasuries steadied before the latest Fed minutes and a meeting between Donald Trump and China's Xi Jinping.
- Dollar trims gains vs. yen after mixed U.S. data: - The dollar pared some gains against the yen on Wednesday after U.S. economic reports on private sector hiring and service sector growth painted a mixed picture of the economy.
- WTI oil futures pare gains after surprise build in crude inventories:- West Texas Intermediate pared gains in North American trade on Wednesday, after data showed that oil supplies in the U.S. registered a surprise inventory build, while gasoline and distillate stocks both declined less than forecast. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) rose by 1.566 million barrels in the week ended March 31. Market analysts' had expected a crude-stock draw of 0.435 million barrels, while the [American Petroleum Institute](#) late Tuesday reported a [1.83 million barrels](#) decline in stockpiles.
- U.S. natural gas builds on gains to reach highest since January: - U.S. natural gas futures rose for the second day in a row on Wednesday, reaching the strongest level since the end of January as traders monitored shifting weather forecasts to assess the outlook for early-spring demand and supply levels.
- Gold slides to session lows after impressive ADP report.

TRENDS & OUTLOOK – DATE: 6-Apr- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28275	28600	28860	29230	29499
SILVER (May)	39900	41200	42350	43500	44800

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	371	376	383	390	396
ZINC (APR)	172.55	176.25	180.45	185.40	189.70
LEAD (Apr)	143.55	147.35	150.25	154.60	158.90
NICKEL (Apr)	634	648	665	684	699

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3129	3220	3345	3434	3575
NATURAL GAS (Apr)	201	207	214	221	227

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, German Factory Orders m/m, ECB Monetary Policy Meeting Accounts, Challenger Job Cuts y/y, Unemployment Claims, Natural Gas Storage.



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POWER RISE

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DESK**

All the Ladies in the house are
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& explore their trading talents.

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